

PRAGER & CO., LLC
INVESTMENT BANKERS

Series 2017 Enterprise Revenue Bonds Financing Results



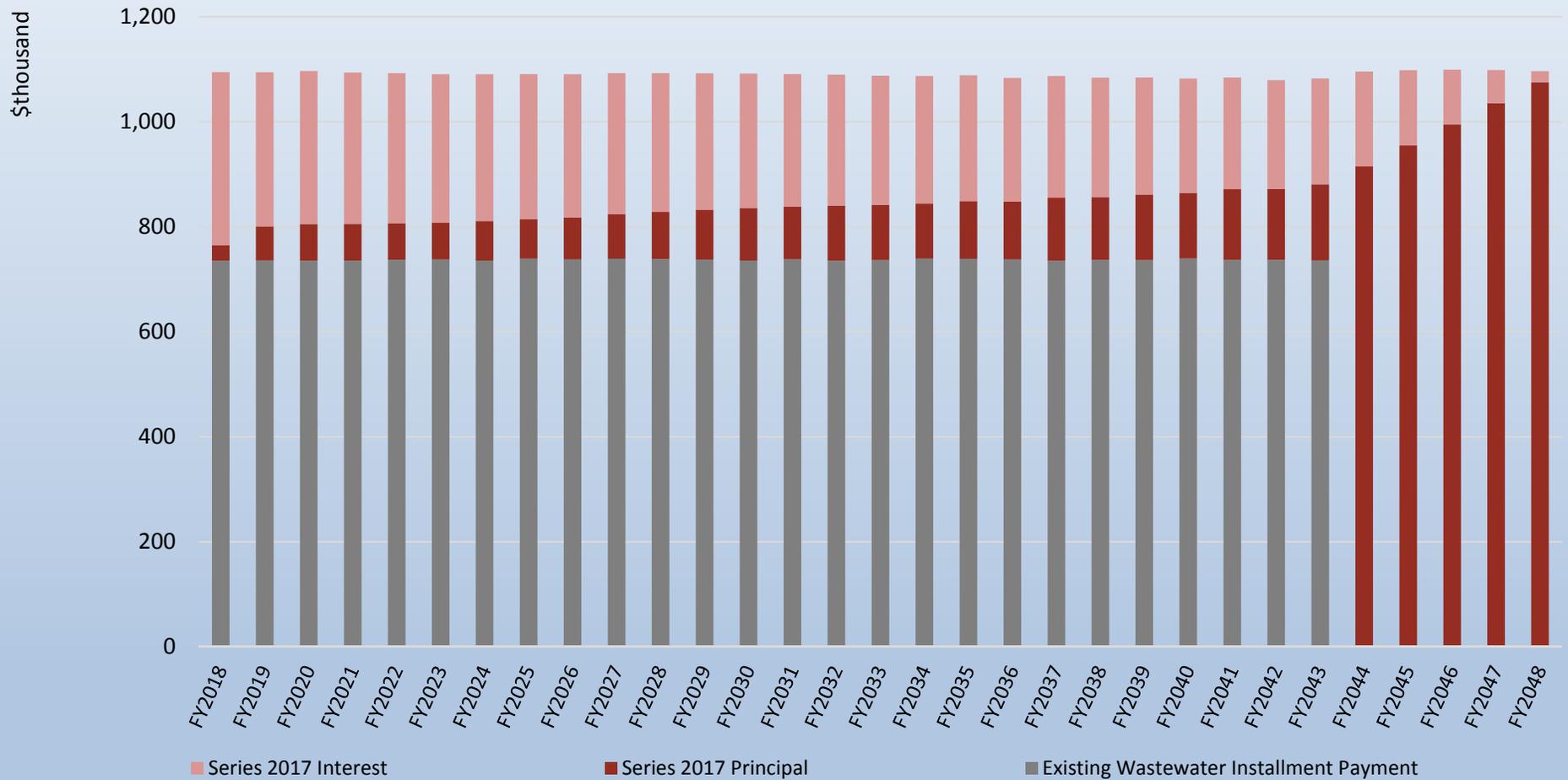
April 19, 2017

Overview of Debt Service: *Wastewater and Water Components*

Category	Wastewater		Water
Project Fund	\$7,400k		\$1,500k
Cost of Funds	4.03%		2.48%
Average Annual Debt Service	FY2018-2043	\$358k	\$163k
	FY2044-2048	\$1,098k	
Final Maturity	12/1/2047		12/1/2027

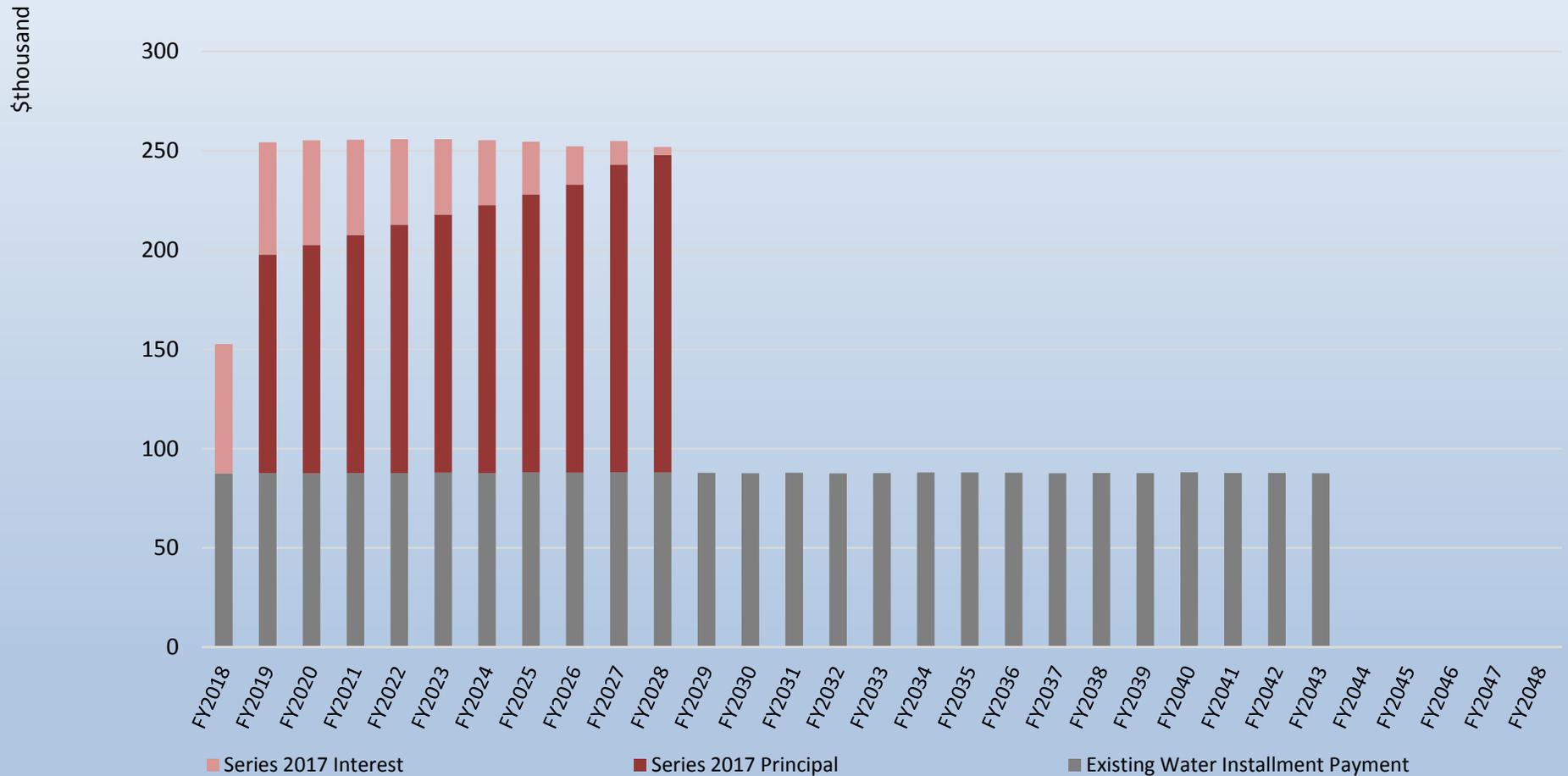
Overview of Debt Service: *Wastewater Enterprise*

Debt Service (Wastewater Enterprise)



Overview of Debt Service: *Water Enterprise*

Debt Service (Water Enterprise)



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